## HOW TO SET UP A VENDOR ACCOUNT IN SCIQUEST/JAGGAER

ADDITIONAL INFORMATION

UPDATED 7/31/2019



- From any browser except Internet Explorer, please go to this link below to access the Utah Public Procurement Place.
- <u>https://solutions.sciquest.com/apps/Router/SupplierLogin?CustOrg=StateOfUtah</u>
- Enter your email and select "Next".





If you have never had an account before, you will see the message in blue below. USP Utah Public Procurement Place Provided by DAS Division of Purchasing ENGLISH \* Welcome to the Utah Public Procurement Place. Please enter your email address to log into your account, or create a new account! Enter your email to Login/Create Account Fmail test@test.com Looks like you don't have an account yet. Click 'Create Account' to register. BACK



• If you have an account, the login will prompt you to enter your password. If you do not know your password, please contact Jaggaer Supplier Support.

U3P Utah Public Procurement Place Provided by DAS Division of Purchasing
Welcome to the Utah Public Procurement Place. Please enter your email address to log into your account, or create a new account!
Enter your email to Login/Create Account <sub>Email</sub> utahsq@gmail.com
Password
LOGIN TROUBLE LOGGING IN?
Forgotten your password or having trouble accessing your account?
Contact Jaggaer Supplier Support at <u>1-800-233-1121 option 2</u> or submit a support ticket into Jaggaer here.



### This page will appear and let you know what information you need prior to registering.

## U3P Utah Public Procurement Place Provided by DAS Division of Purchasing

#### **Registration Checklist**

#### Welcome to Vendor Registration

ENGLISH -

**Registration FAQ** 

**Registration Tutorial** 

Browse the topics below to learn more about registering and to begin the registration process:

#### The registration process

- 1. Click the button, below, to begin the registration process.
- 2. Ensure all the required fields and sections are completed.
- 3. Attest to the validity of the information and submit the form electronically.
- You will receive your Login ID and Password via email once you have submitted your completed form.
- 5. Login when needed to update your profile or to add additional contact information.

#### Before you begin registering

Compiling the necessary information prior to beginning the registration process will ensure a smooth and trouble-free registration.

The following information will be requested during the registration process:

- Addresses, phone numbers, and email information
- List of commodities you supply (UNSPSC Coding)
- Additional contacts

CONTINUE WITH REGISTRATION



# Complete the fields that are mandatory. Both the Tax Id and DUNS number are not mandatory fields.

Legal Company Name	e*		
Tax ID Number Type 🛛	on Number		
Tax Id			
DUNS Number			
Your Contact Info			
First Name *	Last Name *	Title	
Phone Number*	ext.		
nternational phone number	ers must begin with +		



- If someone has already created an account for your company, the following screen will appear. Please contact your admin to create an account for you.
- If you are a separate location or division and need your own account, please contact the U3P Admin Team at sciquestadmin@Utah.gov.





## This screen will appear letting you know what information is required to complete the registration.

Cat Company	Welcome to Supplier Registration	?
Registration <b>In Progress</b> for: Utah Supplier Portal <b>0 of 4</b> Steps Complete	Browse the topics below to learn more about registering and to begin the registration process: The registration process	
e et l'oteps complete	1. Click the button, below, to begin the registration process.	
Welcome	<ol> <li>Ensure all the required fields and sections are completed.</li> <li>Attest to the validity of the information and submit the form electronically.</li> </ol>	
Company Overview 💉	<ol> <li>You will receive your Login ID and Password via email once you have submitted your completed form.</li> <li>Login when needed to update your profile or to add additional contact information.</li> </ol>	
Business Details 🗸 🗸		
Addresses 🗸	Compiling the necessary information prior to beginning the registration process will ensure a smooth and trouble-free registration.	
Contacts 🗸	The following information will be requested during the registration process:	
Certify & Submit	<ul> <li>Addresses, phone numbers, and email information</li> <li>List of commodities you supply (UNSPSC Coding)</li> <li>Additional contacts</li> </ul>	
Pagistration FAQ 1 View History		
	Required to Start Registration	
	Legal Company Name * Cat Company	
	★ Required to Complete Registration Next > Save (	Changes



## Enter any applicable DBA information, legal structure, and website. Then select "Next".

Registration > Manage Registration Profile > Company Overview

Cat Company		Company Overview	v			
Registration <b>In Progress</b> for: Jtah Supplier Portal		The information entered on	n this page allows us to track genera	information about your company to er	sure we have the most up-to-date	information in our system.
of 4 Steps Complete						
Velcome		Doing Business As (DBA) 💿				
Company Overview	~	Legal Structure * 🛛 🔞	Other	•		
usiness Details	1	Website		٢		
ddresses	1					
ontacts	~					
ertify & Submit						1
jistration FAQ   View History						
		★ Required to Complete R	Registration		< Previous	Next > Save Changes



## Select Commodity Codes for the services or items that your company provides.

Cat Company		Business Details	?
Registration <b>In Progress</b> for: <i>Utah Supplier Portal</i> <b>1 of 4</b> Steps Complete		The information on this page allows us to track important details about your company, such as the areas where you operate and the products and services that you provide. Additionally, this data is used to determine whether or not your business meets the small business size standards as defined by the U.S. Small Business Administration. The SBA standards are based on your NAICS code and annual revenue, or number of employees.	
Welcome		Products and Services	
Company Overview	×	Commodity Codes * – Edit	
Business Details	×		
Addresses	~		
Contacts	~		
Certify & Submit			
Registration FAQ   View History		★ Required to Complete Registration	nges



### You can select multiple codes if you wish or just one and select "Done".

#### **Commodity Codes**

Use Search or browse the list to select applicable Commodity Codes. You can select multiple before clicking Done.

#### pet Search

#### **1 Selected Codes**

Results Per Page 20 🔻	Sort by: Commodity Code 🔻	🔳 Page 1 of 1 📐 📍
Commodity Code	Description	
10140	Animal saddlery and harness goods and pet bands and labels and tags	
15100	Fuels including petroleum and distillates and solid and gel fuels and fuel oils and plant-based liquid fuels or biofuels and gaseous fuels and fuel additives and propane	
30160	Interior finishing materials including wallboard and drywall and ceiling materials and molding and millwork and cabinetry and flooring materials including carpet and vinyl and stone or tile flooring	
76110	Cleaning and janitorial services including building cleaning services and window cleaning services and interior plant landscaping services and air duct cleaning and floor waxing or carpet cleaning	

**Commodity Codes** Use Search or browse the list to select applicable Commodity Codes. You can select multiple before clicking Done. pet Search 2 Selected Codes Showing 1 - 4 of 4 Results Results Per Page 20 🔻 Sort by: Commodity Code \* 🔳 Page 1 of 1 膨 📍 **Commodity Code** Description 0140 Animal saddlery and harness goods and pet bands and labels and tags Fuels including petroleum and distillates and solid and gel fuels and fuel oils and plant-based liquid fuels or biofuels and gaseous fuels and fuel additives and propane 30160 Interior finishing materials including wallboard and drywall and ceiling materials and molding and millwork and cabinetry and flooring materials including carpet and vinyl and stone or tile flooring Cleaning and janitorial services including building 76110 cleaning services and window cleaning services and interior plant landscaping services and air duct cleaning and floor waxing or carpet cleaning Close



## Enter Addresses for "Physical" and "Other" at a minimum.

Cat Company	Addresses	?
Registration <b>In Progress</b> for: <i>Utah Supplier Portal</i> <b>2 of 4</b> Steps Complete	Please enter any physical or mailing addresses from which your organization does business to help us route information and communication correctly. Any required address types are listed below.	
Welcome Company Overview 🖌 Business Details	Required Information         The following address types are required to complete registration:         - Physical	
Addresses 🗸	Add Address Add Address Add Address Add Address	×
Certify & Submit	Basic Information (Step 1 of 3)	?
Registration FAQ   View History	What would you like to label this address? *	
	Which of the following business activities take place at this address? (select all that apply) *	
	<ul> <li>Takes Orders (fulfillment)</li> <li>Receives Payment (remittance)</li> <li>Other (physical)</li> </ul>	$\checkmark$
	* Required to Complete Registration	Next >

Des Utah Division of Purchasing and General Services Enter all fields with a mandatory star and select "Next".Then Enter a primary contact for this address.

Add Address			×
Address Details (Step 2	of 3)		?
How would you like to receive purchase orders for this fulfillment address? *	Email	T	
Email Address *	Cat@CatCompany.com		
Confirm Email *	Cat@CatCompany.com		
Country *	United States	•	
Address Line 1 *	123 ABC Street		
Address Line 2			
Address Line 3			
City/Town *	ABC City		
State/Province *	Utah	T	
Postal Code *	84095		

Add Addres	S	×
Primary Contact For	This Address (Step 3 of 3)	?
You can also update and	add Contacts later from the Contacts page.	
Enter New Contact	Not Applicable	
Select additional contact type(s) to apply	<ul> <li>Takes Orders (fulfillment)</li> <li>Receives Payment (remittance)</li> <li>Other (physical)</li> <li>Corporate</li> <li>Customer Care</li> <li>Sales</li> <li>Technical</li> <li>PO Failure</li> </ul>	
Contact Label *		
First Name *		
Last Name *		
Position Title		
Email *		
Phone *	ext.	



## The following message will then appear to add a contact for "Sales". Select "Add Contact" and then "Sales".

Contacts				?
Please enter contact in always contacting the o	formation for any individuals at your orga correct individual. Contacts can be linked	nization who may provide valuab to one existing address. Any requi	le information or help to our company. Th ired contact types are listed below.	his will help us ensure we are
Required Informati The following contac - Sales	<b>ion</b> cts are required to complete registration:			
Contact Label	Contact Types	Name	Email	
Other	Remittance (Primary) Fulfillment (Primary) Other (Primary)	Company, Cat	cat@catcompany.com	Edit
Add Contact 🗸				Show Inactive Contacts
				<pre>     Previous     Next &gt; </pre>



Enter "Sales" under Contact Label and provide the mandatory information and select "Save Changes".

Add Contact				×	
Contact Label *	Sales				w
Which of the following business activities apply to this contact?	Sales				
First Name *	Cat				l
Last Name *	Company				I
Position Title					I
Email *	cat@catcompany.com				I
Phone *	8015383172	ext.			I
	International phone numbers r	nust begir	n with +		
Toll Free Phone		ext.			
	International phone numbers r	nust begir	with +		<
Fax		ext.			
	International phone numbers r	nust begir	with +		
Selecting this option will auto to register for an account	matically send an email to thi	s contact	inviting th	em	I
Create new user account for this contact?	Create new user account	t for this	contact?		
* Required to Complete Registra	ation Save	Change	Clos	e	

Both "Other" and "Sales" should now appear on the contacts. Then select "Next" or "Proceed to Certify and Submit".





## Then review the information on the page below and select "Submit".

Certify & Submit		?
Please type your initials in th company information is accu Additionally, by submitting t you or your company from c	e box below acknowledging that you are a company official and that all information is correct. It is the Supplier's responsibility to ensure rate and that company information is kept current. Inaccurate company information may result in payment delays. his registration, you certify all information provided is true and accurate. Knowingly providing false information may result in disqualifying oing business with us.	
Preparer's Initials *	СТ	
Preparer's Name * Preparer's Title *	Cat Company	
Preparer's Email Address <b>*</b>	Cat@company.com	
Today's Date	8/30/2019	
Certification *	I certify that all information provided is true and accurate.	
★ Required to Complete Re	gistration	



### This screen will now appear letting you know your registration was successful.

### Thank You for Registering

Registration Complete for Cat Company!

#### Next Steps

- You will receive a confirmation email with information on what to expect next.
- · Bookmark this site in your browser so you can easily make updates to your business profile.
- · Send new user request to an additional portal user.
- Return to the homepage and check for any other outstanding tasks.
- Return to Registration Profile

You will also receive an email letting you know your registration was successful. The email will include a link to your login page.

If you have any questions, please reach out to the U3P Admin Team at <u>sciquestadmin@Utah.gov</u> or contact Jaggaer Support directly at 1-800-233-1121 option 2.

